

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Unilever NV		98-0340706	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Katie Close	44 02078 225945	Katie.Close@Unilever.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
100 Victoria Embankment		London EC4Y 0DY United Kingdom	
8 Date of action		9 Classification and description	
November 29, 2020		Ordinary Shares (common stock)	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See attached	NA	See attached	NA

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A legal entity merger of Unilever NV into Unilever PLC (EIN 98-0340703) qualifying under Internal Revenue Code section 368(a)(1)(A). The date of the action is November 29, 2020. The date against which shareholders' ownership is measured is November 27, 2020. As a result of the merger, an owner of Unilever NV Ordinary Shares will receive the same number of Ordinary Shares in Unilever PLC. Also in the merger, an owner of Unilever NYRS Shares will receive the same number of Ordinary Shares in Unilever PLC unless an election is made to receive the same number of Unilever PLC ADS shares.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's basis in each Ordinary Share or ADS Share of Unilever PLC received in the merger will be the same as the basis in the Unilever NV Ordinary Share or NYRS Share exchanged therefor in the merger.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ One for one share exchange.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
U.S. Internal Revenue Code Sections 368(a)(1)(A), 354(a)(1) and 358(a)(1).

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N.A.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ R. C. Hazell Date ▶ 29 November 2020

Print your name ▶ R. C. HAZELL Title ▶ PLC DEPUTY SECRETARY

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.