

PRICING SUPPLEMENT

UNILEVER CAPITAL CORPORATION

Legal entity identifier (LEI): MYF1DAS6G5WY7PRWCU78

Issue of U.S.\$170,000,000 4.750 per cent. Notes due 27 June 2031

Guaranteed by UNILEVER PLC and UNILEVER UNITED STATES, INC.

under the U.S.\$25,000,000,000 Debt Issuance Programme

MiFID II PRODUCT GOVERNANCE / Professional investors and eligible counterparties only target market – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

UK MiFIR PRODUCT GOVERNANCE / Professional investors and eligible counterparties only target market – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) NO 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”). For these purposes, a “retail investor” means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive (EU) 2016/97, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“UK”). For these purposes, a “retail investor” means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the EUWA; (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (the “FSMA”) and any rules or

regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA. Consequently no key information document required Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the “UK PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

Part A – Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 16 May 2024 (the “**Information Memorandum**”). This document constitutes the Pricing Supplement of the Notes described herein and must be read in conjunction with the Information Memorandum.

Full information on the Issuer, the Guarantors and the Notes described herein is only available on the basis of a combination of this Pricing Supplement and the Information Memorandum. The Information Memorandum has been published on the Issuer’s website (<https://www.unilever.com/investors/debt-investors/unilever-european-bond-programme/>).

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| Series No.: | 72 |
| Tranche No.: | 1 |
| Issuer: | Unilever Capital Corporation |
| Guarantors: | Unilever PLC and Unilever United States, Inc. |
| Title of Notes: | U.S.\$170,000,000 4.750 per cent. Notes due 27 June 2031 |
| Specified Currency: | United States Dollars (“U.S.\$”) |
| Aggregate principal amount of Tranche/Series: | U.S.\$170,000,000 |
| Issue Date: | 27 June 2024 |
| Interest Commencement Date: | Issue Date |
| Issue Price: | 99.577 per cent. of aggregate principal amount |
| Type of Note: | Fixed Rate Note |
| Denomination(s): | U.S.\$200,000 and integral multiples of U.S.\$200,000 in excess thereof |
| Calculation Amount: | U.S.\$200,000 |
| Maturity Date: | 27 June 2031 |
| Interest Basis: | Interest-bearing. Condition 6A (Fixed Rate) applies. Condition 6D (Supplemental Provision) does not apply. Accrual of interest: Condition 6E(5) applies. |
| Change of Interest Basis: | Not Applicable |
| Board approval for issuance of Notes and Guarantee obtained: | The board of directors of the Issuer authorised the issue from time to time of Notes under the Programme on 10 May 2024. The Chief Financial Officer of Unilever PLC authorised the guarantee from time to time of Notes under the Programme on 8 May 2024. The Board of Directors of Unilever United States, |

Inc. approved the guarantee from time to time of Notes under the Programme on 10 May 2024.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

Fixed interest provisions:

- (i) Fixed Rate of Interest:** 4.750 per cent. per annum payable semi-annually in arrear on each Interest Payment Date
- (ii) Fixed Interest Payment Date(s):** 27 June and 27 December in each year, commencing on 27 December 2024, up to and including the Maturity Date
- (iii) Fixed Coupon Amount:** U.S.\$4,750 per Calculation Amount on each Interest Payment Date
(Applicable to Notes in definitive form)
- (iv) Broken Amount(s):** Not Applicable
(Applicable to Notes in definitive form)
- (v) Day Count Fraction:** 30/360

PROVISIONS RELATING TO REDEMPTION

- Tax Early Redemption Amount:** U.S.\$200,000 per Calculation Amount.
Maximum Period of Notice: 60 days
Minimum Period of Notice: 10 days
- Optional Early Redemption (Make Whole Redemption):** Condition 7(c)– Make Whole Redemption applies at any time.
Reference Dealers: Five credit institutions or financial services institutions that regularly deal in bonds and other securities selected by the Determination Agent after consultation with, and approval of, the Issuer
Reference Bond: UST 4.625 per cent. due 31 May 2031 (US91282CKU44)
Quotation Time: 11:00 a.m. New York Time
Determination Date: the day which is three New York Business Days prior to the date fixed for redemption
Make Whole Redemption Margin: 0.10 per cent.
The Optional Early Redemption (Make Whole Redemption) may apply in respect of some or all of the Notes.
Maximum Period of Notice: 60 days
Minimum Period of Notice: 10 days
- Default Early Redemption Amount:** U.S.\$200,000 per Calculation Amount
- Final Redemption Amount:** U.S.\$200,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- Form of Notes:** Registered Notes:
Global Certificate exchangeable for Individual Certificates in the limited circumstances described in the Global Certificate and Global Certificate registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg
- New Global Note** Not applicable
- New Safekeeping Structure:** Yes

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|--|---------------------|
| Relevant Financial Centre(s): | TARGET and New York |
| Redenomination: | Not applicable |
| Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | Not Applicable |

Signed on behalf of the Issuer:

UNILEVER CAPITAL CORPORATION

By:.....
Authorised signatory

Date: 25 June 2024

Signed on behalf of the Guarantors:

UNILEVER PLC

By:.....
Authorised signatory

Date: 25 June 2024

UNILEVER UNITED STATES, INC.

By:.....
Authorised signatory

Date: 25 June 2024

Part B – Other Information

1 Admission to trading

Not Applicable

2 Rating

The Notes to be issued are unrated.

3 Interests of natural and legal persons involved in Issue

Save as discussed in the “Subscription and Sale” section of the Information Memorandum, no person involved in the offer of the Notes has an interest material to the offer. Deutsche Bank AG, London Branch and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for the Issuer and the Guarantors and their affiliates in the ordinary course of business.

4 Reasons for the offer

Reasons for the offer: The net proceeds of the issue of the Notes will be used by the Issuer for the general purposes of the Unilever Group

5 Yield

Indication of yield: 4.822 per cent. per annum.
The yield is calculated at the Issue Date on the basis of the Issue price. It is not an indication of future yield.

6 Operational Information

ISIN: XS2850585626

Common Code: 285058562

Any Clearing System other than Euroclear and Clearstream, Luxembourg to be used: Not Applicable

Principal Paying Agent: Deutsche Bank AG, London Branch

Paying Agents: Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper) and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.